

Client Worksheet

10/13/2025

First Name

Mr. & Mrs. Johnathon

Last Name

Edwards

Address

27 Penny Lane Anytown, USA 98765

Address

Address

Phone

Fax

Start Month

1

2

3

4

5

6

7

8

9

☒ 10

11

12

Repayment Plan

☒ Immediate ☐ Deferred

Pledge Money

\$100

Creditor Name	APR	Starting Balance	Monthly Payment	Loan	
1 Best Buy	1 21.0	1 215	1 15	Y	X
2 Kohls	2 21.0	2 365	2 23	Y	X
3 MasterCard	3 19.8	3 1,705	3 49	Y	X
4 Visa	4 15.9	4 2,341	4 73	Y	X
5 Discover	5 12.9	5 1,250	5 27	Y	X
6 Auto Loan	6 10.9	6 5,843	6 315	X	N
7	7	7	7	Y	N
8	8	8	8	Y	N
9	9	9	9	Y	N
10	10	10	10	Y	N
11	11	11	11	Y	N
12	12	12	12	Y	N
13	13	13	13	Y	N
14	14	14	14	Y	N
15	15	15	15	Y	N
16	16	16	16	Y	N
17	17	17	17	Y	N
18	18	18	18	Y	N
19	19	19	19	Y	N
20	20	20	20	Y	N
21	21	21	21	Y	N
22	22	22	22	Y	N
23	23	23	23	Y	N
24	24	24	24	Y	N
25	25	25	25	Y	N
26	26	26	26	Y	N
27	27	27	27	Y	N
28	28	28	28	Y	N
29	29	29	29	Y	N
30	30	30	30	Y	N